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e p i c u r e a n | 惟膳
Epicurean and Company, Limited
惟膳有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8213)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of extraordinary general meeting dated 25 July 2015 (“**Notice of EGM**”) of Epicurean and Company, Limited (“**Company**”), the circular of the Company dated the same date (“**Circular**”) and the proxy form (“**Proxy Form**”) relating to the Notice of EGM. Capitalised terms used herein shall have the same meaning as defined in the Circular, unless otherwise specified.

The Company noted a clerical error relating to the date of issue of the Convertible Bond as stated in the Notice of EGM, the Circular and the Proxy Form. The Company would like to make the following clarification:

1. On page 36 of the Circular, paragraph (a) of the proposed resolution should read as follow with the change underlined:

“(a) the supplemental deed dated 8 July 2015 (“**Supplemental Deed**”) entered into between the Company and Strong Venture Limited in relation to the convertible bond issued by the Company on 15 August 2012 in an outstanding principal amount of HK\$80 million (the “**Convertible Bond**”) (a copy of the Supplemental Deed having been produced to the EGM and marked “A” and initialled by the chairman of the EGM for the purpose of identification) to extend the maturity date of the Convertible Bond for 36 months from the date falling on the third anniversary to the sixth anniversary of the date of issue of the Convertible Bond, and all transactions contemplated thereunder, be and are hereby approved, confirmed and ratified;”

2. On page 1 of the Notice of EGM, paragraph (a) of the proposed resolution should read as follow with the change underlined:

“(a) the supplemental deed dated 8 July 2015 (“**Supplemental Deed**”) entered into between the Company and Strong Venture Limited in relation to the convertible bond issued by the Company on 15 August 2012 in an outstanding principal amount of HK\$80 million (the “**Convertible Bond**”) (a copy of the Supplemental Deed having been produced to the EGM and marked “A” and initialled by the chairman of the EGM for the purpose of identification) to extend the maturity date of the Convertible Bond for 36 months from the date falling on the third anniversary to the sixth anniversary of the date of issue of the Convertible Bond, and all transactions contemplated thereunder, be and are hereby approved, confirmed and ratified;”

3. The content of the proposed resolution as set out in the Proxy Form should read as follow with the change underlined:

“To approve, confirm and ratify the supplemental deed dated 8 July 2015 (“**Supplemental Deed**”) entered into between the Company and Strong Venture Limited in relation to the convertible bond issued by the Company on 15 August 2012 in an outstanding principal amount of HK\$80 million (the “**Convertible Bond**”) to extend the maturity date of the Convertible Bond for 36 months from the date falling on the third anniversary to the sixth anniversary of the date of issue of the Convertible Bond, and all transactions contemplated thereunder ⁽⁹⁾”

Save for the above correction of the clerical error, there is no change to the content and information in the Notice of EGM, the Circular and the Proxy Form, and the Notice of EGM, the Circular and the Proxy Form remain in full force and effect.

By Order of the Board
Epicurean and Company, Limited
Tang Sing Ming Sherman
Chairman

Hong Kong, 29 July 2015

As at the date of this announcement, Company’s executive director is Mr. Tang Sing Ming Sherman; independent non-executive directors are Mr. Bhanusak Asvaintra, Mr. Chan Kam Fai Robert and Mr. Chung Kwok Keung Peter.

This announcement, for which the directors (the “Directors”) of Epicurean and Company, Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.