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New Wisdom Holding Company Limited 新智控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8213)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 22 SEPTEMBER 2017

At the annual general meeting (the “AGM”) of New Wisdom Holding Company Limited (the “Company”) held on Friday, 22 September 2017, all the proposed resolutions (the “Resolutions”) as set out in the notice of the AGM dated 23 August 2017 (the “AGM Notice”) were duly passed by the shareholders of the Company (the “Shareholders”) by way of poll. Please refer to the AGM Notice for the full version of the Resolutions.

Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

The poll results of all the Resolutions proposed at the AGM are as follows:

Resolutions proposed at the AGM as Ordinary Resolutions:	No. of votes (Note) (approximate percentage of total number of cast vote)	
	For (no. of shares/%)	Against (no. of shares/%)
1. To receive and consider the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the financial year ended 31 March 2017.	2,242,923,134 (100.000000%)	0 (0.000000%)
2. (a) To re-elect Mr. Chan Kin Chun Victor as an executive Director of the Company;	2,242,923,134 (100.000000%)	0 (0.000000%)
(b) To re-elect Mr. Zheng Hua as an executive Director of the Company;	2,242,923,134 (100.000000%)	0 (0.000000%)
(c) To re-elect Mr. Chan Yee Ping Michael as an independent non-executive Director of the Company;	2,242,923,134 (100.000000%)	0 (0.000000%)
(d) To re-elect Mr. Yip Tai Him as an independent non-executive Director of the Company; and	2,242,923,134 (100.000000%)	0 (0.000000%)
(e) To re-elect Mr. Deng Guozhen as an independent non-executive Director of the Company.	2,242,923,134 (100.000000%)	0 (0.000000%)
3. To authorise the Board of Directors to fix the ordinary remuneration of the Directors of the Company for the year ending 31 March 2018.	2,242,923,134 (100.000000%)	0 (0.000000%)

Resolutions proposed at the AGM as Ordinary Resolutions:	No. of votes (Note) (approximate percentage of total number of cast vote)	
	For (no. of shares/%)	Against (no. of shares/%)
4. To appoint PKF Hong Kong Limited, Certified Public Accountants as the auditors of the Company and to authorise the Directors of the Company to fix the remuneration of the auditors.	2,242,923,134 (100.000000%)	0 (0.000000%)
5. To grant a general mandate to the Directors of the Company to allot, issue and/or deal with the Shares.	2,242,889,509 (99.998501%)	33,625 (0.001499%)
6. To grant a general mandate to the Directors of the Company to repurchase the Shares.	2,242,923,134 (100.000000%)	0 (0.000000%)
7. To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares pursuant to resolution no. 5 by the amount of the Shares repurchased by the Company pursuant to resolution no. 6.	2,242,923,134 (100.000000%)	0 (0.000000%)

As more than 50% of the votes were cast in favour of each of the above Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company at the AGM.

As at the date of the AGM, the total number of issued ordinary shares of the Company was 4,166,175,000, all of the holders of which were entitled to attend and vote for or against all the resolutions proposed at the AGM. There was no restriction on any Shareholder to cast votes on any of the proposed Resolutions at the AGM.

Note : The number of votes and percentage are based on the total number of shares of the Company held by the Shareholders who voted at the AGM in person or by proxy.

By order of the Board
New Wisdom Holding Company Limited
Chan Kin Chun Victor
Chairman

Hong Kong, 22 September 2017

As at the date of this announcement, the Company's executive Directors are Mr. Chan Kin Chun Victor and Mr. Zheng Hua; and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Chan Yee Ping Michael and Mr. Deng Guozhen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page and the website of the Company at www.nwhcl.com for at least 7 days from the date of its posting.