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e p i c u r e a n | 惟 膳
Epicurean and Company, Limited
惟 膳 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8213)

**RIGHTS ISSUE OF NOT LESS THAN 547,650,000 RIGHTS SHARES
AT HK\$0.06 EACH ON THE BASIS OF ONE RIGHTS SHARE FOR
EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE
PAYABLE IN FULL ON ACCEPTANCE**

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS

Reference is made to the announcement (the “**Announcement**”) of Epicurean and Company, Limited (the “**Company**”) dated 7 October 2011 in relation to the Rights Issue. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the expected timetable of the Rights Issue in the Announcement, the last day of dealing in the Shares on a cum-rights basis is expected to be 20 October 2011. The closing price per Share as quoted in the daily quotation sheets of the Stock Exchange on Wednesday, 19 October 2011 was HK\$0.068. The Shares are expected to be dealt with on an ex-rights basis from 21 October 2011.

To qualify for the Rights Issue, a Qualifying Shareholder’s name must appear on the register of members of the Company on the Record Date, which is currently expected to be 28 October 2011. In order to be registered as members on the Record Date, any transfers of Shares (with the relevant share certificates) must be lodged for registration by 4:30 p.m. on 24 October 2011 (the register of members of the Company is expected to be closed from 25 October 2011 to 28 October 2011, both days inclusive).

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional adviser(s). Any persons dealing in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled or waived (as the case may be), and any persons dealing in the Nil-paid Rights during such period, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

By order of the Board
Epicurean and Company, Limited
Tang Sing Ming Sherman
Chairman

Hong Kong, 19 October 2011

As at the date of this announcement, the Company's executive Directors are Mr. Tang Sing Ming Sherman, Mr. Lee Shun Hon, Felix; the independent non-executive Directors are Mr. Bhanusak Asvaintra, Mr. Chan Kam Fai Robert and Mr. Chung Kwok Keung Peter.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting.