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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本粉紅色購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本粉紅色購股權要約接納表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

PINK FORM OF ACCEPTANCE AND CANCELLATION FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納購股權要約，請使用粉紅色接納及註銷表格。

Unless the context otherwise requires, all words and expressions used in this PINK Form of Option Offer Acceptance shall bear the same meanings as defined in the composite offer and response document dated 5 October 2016 (the "Composite Document") jointly issued by Win Union Investment Limited and Epicurean and Company, Limited.

除文義另有所指外，本粉紅色購股權要約接納表格所用詞彙與Win Union Investment Limited及惟膳有限公司聯合刊發日期為二零一六年十月五日之綜合要約及回應文件（「綜合文件」）內所界定者具有相同涵義。



epicurean | 惟膳
Epicurean and Company, Limited
惟膳有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8213)

(股份代號: 8213)

**PINK FORM OF ACCEPTANCE AND CANCELLATION OF OPTIONS ISSUED BY
EPICUREAN AND COMPANY, LIMITED**

惟膳有限公司所發行購股權之粉紅色接納及註銷表格

To be completed in full 每項均須填寫

The principal place of business of the Company in Hong Kong:

8th Floor, Pedder Building, 12 Pedder Street, Central, Hong Kong

本公司之香港主要營業地點:

香港中環畢打街12號畢打行8樓

FOR THE CONSIDERATION stated below, the Optionholder named below hereby accepts the Option Offer(s) and agrees to the tender for cancellation of the number of Option(s) specified below, upon and subject to the terms and conditions contained herein and in the accompanying Composite Document.

根據本表格及隨附綜合文件載列之條款及條件並受其所規限，下述購股權持有人謹此按下列代價接納購股權要約並同意交回下列數目之購股權以供註銷。

Number of Option(s) at the exercise price of HK\$0.062 per Share surrendered for cancellation 交回供註銷之行使價為每股股份0.062港元之購股權數目	FIGURE 數目	WORDS 大寫
Number of Option(s) at the exercise price of HK\$0.090 per Share surrendered for cancellation 交回供註銷之行使價為每股股份0.090港元之購股權數目	FIGURE 數目	WORDS 大寫
Number of Option(s) at the exercise price of HK\$0.138 per Share surrendered for cancellation 交回供註銷之行使價為每股股份0.138港元之購股權數目	FIGURE 數目	WORDS 大寫
Number of Option(s) at the exercise price of HK\$0.210 per Share surrendered for cancellation 交回供註銷之行使價為每股股份0.210港元之購股權數目	FIGURE 數目	WORDS 大寫
Details of Optionholder 購股權持有人資料	Family name 姓氏	Forename 名字
Consideration 代價	HK\$0.0591 in cash for each Option at the exercise price of HK\$0.062 per Share 就每份行使價每股股份0.062港元之購股權而言，為現金0.0591港元	
	HK\$0.0311 in cash for each Option at the exercise price of HK\$0.090 per Share 就每份行使價每股股份0.090港元之購股權而言，為現金0.0311港元	
	HK\$0.00001 in cash for each Option at the exercise price of HK\$0.138 per Share 就每份行使價每股股份0.138港元之購股權而言，為現金0.00001港元	
	HK\$0.00001 in cash for each Option at the exercise price of HK\$0.210 per Share 就每份行使價每股股份0.210港元之購股權而言，為現金0.00001港元	

Day this day _____ of _____ 2016

日期：二零一六年 _____ 月 _____ 日

Signed by the Optionholder in the presence of:

購股權持有人在下列人士見證下簽署：

Name of witness

見證人姓名

Signature of witness

見證人簽署

Address of witness

見證人地址

Occupation of witness

見證人職業

Signature of the Optionholder

購股權持有人簽署

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

Pacific Foundation Securities Limited is making the Option Offer for and on behalf of the Offeror. The making of the Option Offer to the Optionholders having registered addresses outside Hong Kong may be affected by the laws and regulations of the relevant jurisdictions. If you are an overseas Optionholder, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your sole responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of all governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You will also be fully responsible for the payment of any such transfer or other taxes and duties due by you in respect of the acceptance of the Option Offer. The Offeror, Pacific Foundation Securities Limited, the Company, any of their respective directors and professional advisors and all persons involved in the Option Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes and duties as you may be required to pay. Acceptance of the Option Offer by you will constitute a warranty by you to the Offeror, Pacific Foundation Securities Limited and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all transfer or other taxes and duties or other required payments due from you in connection with such acceptance in the relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Option Offer.

This PINK Form of Option Offer Acceptance should be read in conjunction with the accompanying Composite Document.

HOW TO COMPLETE THIS PINK FORM OF OPTION OFFER ACCEPTANCE

The Option Offer is unconditional. The Optionholder is advised to read the Composite Document before completing this PINK Form of Option Offer Acceptance. To accept the Option Offer, you should complete and sign this PINK Form of Option Offer Acceptance overleaf and forward this entire form, together with the relevant certificate(s) of the Options (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of Options or if applicable, for not less than the number of Options in respect of which you intend to accept the Option Offer, by post or by hand, to **Epicurean and Company, Limited, at 8th Floor, Pedder Building, 12 Pedder Street, Central, Hong Kong no later than 4:00 p.m. on 4 November 2016 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions of Appendix I to the Composite Document are incorporated into and form part of this PINK Form of Option Offer Acceptance.

PINK FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror, Pacific Foundation Securities Limited

1. My execution of this PINK Form of Option Offer Acceptance shall be binding on my successors and assignees, and shall constitute:
 - (a) my irrevocable acceptance of the Option Offer made by Pacific Foundation Securities Limited for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Options specified in this PINK Form of Option Offer Acceptance;
 - (b) my irrevocable instruction and authority to each of the Offeror, Pacific Foundation Securities Limited and/or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my favour for the cash consideration to which I shall have become entitled to under the terms of the Option Offer, by ordinary post at my own risk to the office of the Company in Hong Kong at 8th Floor, Pedder Building, 12 Pedder Street, Central, Hong Kong for collection within seven Business Days of the receipt of all the relevant documents by the Company to render the acceptance under the Option Offer complete and valid;
 - (c) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Option tendered for cancellation under the Option Offer; and
 - (d) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Pacific Foundation Securities Limited and/or the Company and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a warranty by me to the Offeror, Pacific Foundation Securities Limited and the Company that (i) the number of Options specified in this PINK Form of Option Offer Acceptance or, if a greater number is specified than I am registered as the Optionholder thereof, in respect of all such Options as to which I am registered as the Optionholder, is/are hereby tendered and renounced free from all Encumbrances and together with all rights attaching or accruing thereto, including all rights to any dividend or other distribution declared, made or paid on or after the date on which the Option Offer are made, being the date of the posting of the Composite Document; and (ii) I have not taken or omitted to take any action which will or may result in the Offeror, Pacific Foundation Securities Limited, the Company or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Option Offer, and I am permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my acceptance is not valid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I authorise and request you to return to me this PINK Form of Option Offer Acceptance duly cancelled, together with the relevant certificate(s) of the Options (if applicable), by ordinary post at my own risk to the person at the address of the office of the Company stated above.
4. I enclose the relevant certificate(s) of the Options (if applicable) for the whole/part of my holding of Options which are tendered for cancellation on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any PINK Form of Option Offer Acceptance and/or certificate(s) of the Options (if applicable) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
5. I warrant and represent to the Offeror, Pacific Foundation Securities Limited and the Company that I am the registered holder of the number of Options specified in this PINK Form of Option Offer Acceptance and I have the full right, power and authority to tender the Options for cancellation by way of acceptance of the Option Offer, whereupon the obligations and liabilities of the Company in respect of those Options shall be treated as discharged and released absolutely.
6. I warrant to the Offeror, Pacific Foundation Securities Limited and the Company that I have observed and am permitted under all applicable laws and regulations where my address is located as set out in the register of holders of the Options of the Company to accept the Option Offer, and any revision thereof; and that I have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I have paid all issue, transfer or other taxes and duties or other required payments due from me in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I warrant to the Offeror, Pacific Foundation Securities Limited and the Company that I shall be fully responsible for payment of any taxes and duties payable by me in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Document and this PINK Form of Option Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable.
9. I understand that no acknowledgement of cancellation of any Option will be given.

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Pacific Foundation Securities Limited and the Company in relation to personal data and Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Options, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled to under the Option Offer. It is important that you should inform the Offeror and/or Pacific Foundation Securities Limited and/or the Company immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this PINK Form of Option Offer Acceptance and transfer may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this PINK Form of Option Offer Acceptance and the Composite Document;
- registering the cancellation of the Options under your name;
- maintaining or updating the relevant register of holder(s) of the Option(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing your entitlements under the Option Offer;
- distributing communications from the Offeror and/or Pacific Foundation Securities Limited and/or the Company or their respective agents, officers and advisers;
- establishing benefit entitlements of the Optionholder;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Pacific Foundation Securities Limited or the Company; and

- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Pacific Foundation Securities Limited and/or the Company to discharge their obligations to the Optionholder and/or regulators and any other purposes to which the Optionholder may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this PINK Form of Option Offer Acceptance will be kept confidential but the Offeror and/or Pacific Foundation Securities Limited and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Pacific Foundation Securities Limited, the Company and/or agent(s), officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Pacific Foundation Securities Limited and/or the Company, in connection with the operation of its business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Offeror and/or Pacific Foundation Securities Limited and/or the Company considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Pacific Foundation Securities Limited and/or the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Pacific Foundation Securities Limited and/or the Company have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror and/or Pacific Foundation Securities Limited and/or the Company (as the case may be).

BY SIGNING THIS PINK FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、太平洋基業證券有限公司及本公司有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

如閣下就購股權接納購股權要約，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤。其亦可能妨礙或延誤寄發閣下根據購股權要約有權享有之代價。如所提供之資料有任何不準確，閣下須即時知會要約人及/或太平洋基業證券有限公司及/或本公司。

2. 用途

閣下於本粉紅色購股權要約接納及轉讓表格提供之個人資料可能會就下列用途加以運用、持有及/或以任何方式保存：

- 處理閣下之接納及核實本粉紅色購股權要約接納表格及綜合文件載列之條款及申請手續之合規情況；
- 登記註銷閣下名下之購股權；
- 保存或更新有關購股權持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確定閣下於購股權要約項下之獲益權利；
- 自要約人及/或太平洋基業證券有限公司及/或本公司或彼等各自之代理、職員及顧問接收所發佈通訊；
- 確立購股權持有人之獲益權利；
- 按法例、規則或規例(無論法定或非法定者)作出披露；
- 披露有關資料以便索償或享有權益；
- 有關要約人、太平洋基業證券有限公司或本公司業務之任何其他用途；及

- 有關上文所述任何其他臨時或關連用途及/或以便要約人及/或太平洋基業證券有限公司及/或本公司履行彼等對購股權持有人及/或監管機構之責任及購股權持有人可能不時同意或知悉之其他用途。

3. 轉交個人資料

本粉紅色購股權要約接納表格提供之個人資料將作為機密資料妥為保存，惟要約人及/或太平洋基業證券有限公司及/或本公司為達致上述或其中任何用途，可能作出其認為必要之有關查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、取得或轉交(不論於香港境內或境外)該等個人資料：

- 要約人、太平洋基業證券有限公司、本公司及/或彼等之代理、職員及顧問；
- 向要約人及/或太平洋基業證券有限公司及/或本公司就其業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師或持牌證券交易商；及
- 要約人及/或太平洋基業證券有限公司及/或本公司認為必需或適當情況下之任何其他人士或機構。

4. 存取及更正個人資料

根據該條例之規定，閣下有權確認要約人及/或太平洋基業證券有限公司及/或本公司是否持有閣下之個人資料，並取得該資料之副本，以及更正任何不正確資料。根據該條例之規定，要約人及/或太平洋基業證券有限公司及/或本公司可就取得任何資料之要求收取合理手續費。存取資料或更正資料或取得有關政策及慣例之資料，以及所持資料類別之所有要求，須提交要約人及/或太平洋基業證券有限公司及/或本公司(視情況而定)。

閣下一經簽署本粉紅色購股權要約接納表格，即表示同意上述所有條款。