

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Epicurean and Company, LimitedStock code: 8213Date submitted: 9 October 2015

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 17.27A of the Rules (the "GEM Listing Rules") Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 13.13(1).

Description of securities: ordinary shares

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 1 October 2015	2,242,950,000				
(Note 3) Issue of 500,000,000 ordinary shares on 9 October 2015 by converting the convertible bonds at the principal of HK\$40,000,000	500,000,000	22.29%	HK\$0.080	HK\$0.181	55.80% discount
Issue of 4,000,000 ordinary shares on 9 October 2015 pursuant to exercise of share options under share option scheme which is adopted on 26 February 2003 by employees of the Company and its subsidiary	4,000,000	0.18%	HK\$0.138	HK\$0.181	23.76% discount

Issue of 10,500,000 ordinary shares on 9 October 2015 pursuant to exercise of share options under share option scheme which is adopted on 26 February 2003 by employees of the Company and its subsidiary	10,500,000	0.47%	HK\$0.062	HK\$0.181	65.75% discount
Issue of 9,000,000 ordinary shares on 9 October 2015 pursuant to exercise of share options under share option scheme which is adopted on 20 July 2012 by employees of the Company and its subsidiary	9,000,000	0.40%	HK\$0.090	HK\$0.181	50.28% discount
Share repurchases	-	-			
Closing balance as at (Note 8) 9 October 2015	2,766,450,000				

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 17.27A or Monthly Return pursuant to rule 17.27B, whichever is the later.
3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.

4. *The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*
6. *In the context of a repurchase of shares:*
 - *"issues of shares" should be construed as "repurchases of shares"; and*
 - *"issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".*
7. *In the context of a redemption of shares:*
 - *"issues of shares" should be construed as "redemptions of shares";*
 - *"issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and*
 - *"issue price per share" should be construed as "redemption price per share".*
8. *The closing balance date is the date of the last relevant event being disclosed.*

