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e p i c u r e a n | 惟膳
Epicurean and Company, Limited
惟膳有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8213)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement (the “**Joint Announcement**”) of Epicurean and Company, Limited (the “**Company**”) and Win Union Investment Limited (the “**Offeror**”) dated 14 September 2016 in relation to, among other things, the mandatory unconditional cash offers by Pacific Foundation Securities Limited on behalf of the Offeror to acquire all the issued shares of the Company and to cancel all the outstanding share options of the Company (the “**Offers**”). Unless otherwise stated, capitalised terms used herein have the same meanings as those defined or used in the Joint Announcement.

The Board is pleased to announce that BOSC International Company Limited, a corporation licensed to carry out Type 1 (dealing in securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO, has been appointed by the Company as the independent financial adviser of the Company to advise the Independent Board Committee in connection with the Offers and in particular as to whether the Offers are, or are not, fair and reasonable and as to the acceptance of the Offers. The appointment of BOSC International Company Limited has been approved by the Independent Board Committee.

The letter of advice from BOSC International Company Limited to the Independent Board Committee in the above respects will be included in the Composite Document to be despatched to the Shareholders in due course.

By order of the Board of
EPICUREAN AND COMPANY, LIMITED
Tang Sing Ming Sherman
Chairman

Hong Kong, 21 September 2016

As at the date of this announcement, the executive Director of the Company is Mr. Tang Sing Ming Sherman; the independent non-executive Directors of the Company are Mr. Bhanusak Asvaintra, Mr. Chan Kam Fai Robert and Mr. Chung Kwok Keung Peter.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its publication and on the Company’s website at www.eacl.com.