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e p i c u r e a n | 惟膳
Epicurean and Company, Limited
惟膳有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8213)

CONNECTED TRANSACTION –

**EXTENSION OF THE MATURITY DATE OF
THE CONVERTIBLE BOND**

Reference is made to the announcement of Epicurean and Company, Limited dated 8 July 2015 (“**Announcement**”). Capitalised terms used herein shall have the same meaning as defined in the Announcement, unless otherwise specified.

Further to the information disclosed in the Announcement, the Company would like to supplement the following additional information:

The Company together with its subsidiaries are principally engaged in the food and beverage business.

The Bondholder is principally engaged in investment holding.

By Order of the Board
Epicurean and Company, Limited
Tang Sing Ming Sherman
Chairman

Hong Kong, 10 July 2015

As at the date of this announcement, Company’s executive director is Mr. Tang Sing Ming Sherman; independent non-executive directors are Mr. Bhanusak Asvaintra, Mr. Chan Kam Fai Robert and Mr. Chung Kwok Keung Peter.

The Announcement, as supplemented by this announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in the Announcement, as supplemented by this announcement, is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or the Announcement, as supplemented by this announcement, misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.