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e p i c u r e a n | 惟 膳
Epicurean and Company, Limited
惟 膳 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8213)

**MAJOR AND CONNECTED TRANSACTION –
DISPOSAL OF THE ENTIRE INTEREST IN
ARMITAGE TECHNOLOGIES HOLDING (BVI) LIMITED**

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of the shareholders of Epicurean and Company, Limited (the “**Company**”) will be held at 10th Floor, Everwin Centre, 72 Hung To Road, Kwun Tong, Kowloon, Hong Kong on 18 April 2012 at 11:00 a.m or any adjournment thereof for the purpose of considering and, if thought fit, pass with or without amendments, the following resolution of the Company:

ORDINARY RESOLUTION

“**THAT**

- (a) the entering into the Sale and Purchase Agreement dated 8 March 2012 (“**Sale and Purchase Agreement**”) between the Company and Figo Investments Limited (“**Purchaser**”) in relation to the sale and purchase of the entire issued share capital of Armitage Technologies Holding (BVI) Limited (“**ATH(BVI)**”) and the entire shareholder’s loans (“**Shareholder’s Loans**”) due and owing by ATH(BVI) to the Company (a copy of the Sale and Purchase Agreement has been tabled before this meeting marked “A” and initialled by the chairman of this meeting for identification purpose), the Assignment of Shareholder’s Loans and the respective transactions contemplated thereunder be hereby approved, confirmed and ratified; and

- (b) any one Director be and is hereby authorised to do all such acts and things and execute all such documents which he considers necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Sale and Purchase Agreement, the Assignment of Shareholder's Loans and the respective transactions contemplated thereunder.”

Terms defined in the circular of even date issued by the Company (the “**Circular**”) to its shareholders shall have the same meanings in this notice of EGM unless the context otherwise specified.

By order of the Board of
Epicurean and Company, Limited
Tang Sing Ming Sherman
Chairman

Hong Kong, 29 March 2012

Notes:

- (a) Any member entitled to attend and vote at the EGM is entitled to appoint another person as his proxy to attend and vote in his stead. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at the meeting. A proxy need not be a member of the Company.
- (b) The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same.
- (c) In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company's share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, as soon as possible and in any event not less than 48 hours before the time appointed for holding the EGM or any adjourned meeting (as the case may be). Completion and return of the proxy form will not preclude you from subsequently attending and voting at the EGM or any adjourned meeting should you so wish.

As at the date of this announcement, the Company's executive Directors are Mr. Tang Sing Ming Sherman and Mr. Lee Shun Hon, Felix; independent non-executive Directors are Mr. Bhanusak Asvaintra, Mr. Chan Kam Fai Robert and Mr. Chung Kwok Keung Peter.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting.