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e p i c u r e a n | 惟膳
Epicurean and Company, Limited
惟膳有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8213)

UPDATE PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE
TERMINATION OF NEGOTIATIONS

This announcement is made by Epicurean and Company, Limited (the “**Company**”) pursuant to Rule 3.7 of the Takeovers Code.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 3 December 2015 in respect of the Possible Transaction, which, if materialised, might lead to a change in control of the Company and a mandatory general offer under the Takeovers Code for the shares in the Company. Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Announcement.

TERMINATION OF NEGOTIATIONS

The Company has been informed by the Controlling Shareholders that, on 18 December 2015, the negotiations in respect of the Possible Transaction have been terminated. As at the date of this announcement, no formal or legally binding agreement had been entered into between the Controlling Shareholders and the Potential Purchaser in respect of the Possible Transaction. For the purpose of the Takeovers Code, the offer period in respect of the Possible Transaction is closed on the date of this announcement.

Shareholders and potential investors of the Company are advised to continue to exercise caution when dealing in the shares of the Company.

By order of the Board of
Epicurean and Company, Limited
Tang Sing Ming Sherman
Chairman

Hong Kong, 18 December 2015

As at the date of this announcement, the Company's executive Director is Mr. Tang Sing Ming Sherman; the independent non-executive Directors are Mr. Bhanusak Asvaintra, Mr. Chan Kam Fai Robert and Mr. Chung Kwok Keung Peter.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting.